

**CASE NO:** 24-30282

### CASH RECEIPTS AND DISBURSEMENTS STATEMENT

## CASH FLOW SUMMARY

### CASH BALANCE SUMMARY

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.  
Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 1/1/2025 to 1/31/2025

**CASH RECEIPTS DETAIL**

**Account No:**

*(attach additional sheets as necessary)*

Date	Payer	Description	Amount
			\$
1/22/2025	The Wave	Loan Principal Payment	29,000.00
1/30/2025	Epic Unite REH	Other: Loan Interest Income	3,125.00
1/30/2025	Epic Unite REH	Other: Loan Interest Income	375.00
1/30/2025	Epic Unite REH	Other: Loan Interest Income	400.00
1/30/2025	Epic Unite REH	Other: Loan Interest Income	2,000.00
1/30/2025	Epic Unite REH	Other: Loan Interest Income	1,466.67

**Total Cash Receipts** \$ 36,366.67 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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EXHIBIT A

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**  
For Period: 1/1/2025 to 1/31/2025

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
1/15/2025		USBank	Operations	104.50
1/16/2025	Transfer	Epic Companies Midwest L	Other	100,000.00
1/22/2025	1006	Vicki Campbell	Operations	128.80

\$

**Total Cash Disbursements**

\$ 100,233.30 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

## EXHIBIT B

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO:

24-30282

Form 2-C  
COMPARATIVE BALANCE SHEET

For Period Ending 1/31/2025	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	Petition Date (1)
<b>ASSETS</b>									
Current Assets:									
Cash (from Form 2-B, line 5)	\$ -	\$ 180,622.51	\$ 180,760.63	\$ 202,757.45	\$ 209,790.61	\$ 322,307.21	\$ 245,878.43	\$ 182,011.80	\$ 177,704.18
Accounts Receivable (from Form 2-E)	-	199,479.72	154,700.88	231,894.45	300,146.35	294,813.03	287,446.36	286,832.35	133,562.64
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-	-
Other Current Assets (List) Due from ECMW	-	-	-	-	-	100,000.00	200,000.00	200,000.00	-
Total Current Assets	\$ -	\$ 380,102.23	\$ 335,461.51	\$ 434,651.90	\$ 509,936.96	\$ 717,120.24	\$ 733,324.79	\$ 668,844.15	\$ 311,266.82
Fixed Assets:									
Land	\$ -	-	-	-	-	-	-	-	\$ -
Building	-	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Assets (List):	-	-	-	-	-	-	-	-	-
Notes Receivable	-	12,067,346.12	11,495,070.19	11,495,070.19	11,495,070.19	11,295,070.19	11,295,070.19	11,229,020.19	12,067,346.12
TOTAL ASSETS	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ 12,012,190.43	\$ 12,028,394.98	\$ 11,897,864.34	\$ 12,378,612.94
<b>LIABILITIES</b>									
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ 143,112.13	\$ 183,048.90	\$ 205,695.97	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-
Other Post-petition Payable(List):	-	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ 143,112.13	\$ 183,048.90	\$ 205,695.97	\$ -
Pre Petition Liabilities:									
Secured Debt	-	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	12,327,013.80	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	11,754,737.87	12,327,013.80
Class B	-	-	-	-	-	-	-	-	-
Total Pre Petition Liabilities	\$ -	\$ 12,327,013.80	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ 12,327,013.80
TOTAL LIABILITIES	\$ -	\$ 12,327,013.80	\$ 11,792,064.80	\$ 11,811,914.48	\$ 11,869,946.74	\$ 11,897,850.00	\$ 11,937,786.77	\$ 11,960,433.84	\$ 12,327,013.80
<b>OWNERS' EQUITY</b>									
Owner's/Stockholder's Equity	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ 114,340.43	\$ 90,608.21	\$ (62,569.50)	\$ 51,599.14
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ 114,340.43	\$ 90,608.21	\$ (62,569.50)	\$ 51,599.14
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ 12,012,190.43	\$ 12,028,394.98	\$ 11,897,864.34	\$ 12,378,612.94

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

## EXHIBIT C

DEBTOR: Epic Companies Midwest 2023 LLCCASE NO: 24-30282

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 1/1/2025 to 1/31/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ -	\$ 1,375.00
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	\$ -	\$ 1,375.00
Cost of Goods Sold	-	-
<b>Gross Profit</b>	\$ -	\$ 1,375.00
Operating Expenses		
Compensation	\$ -	\$ 3,472.00
Selling, General and Administrative	233.30	994.39
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
	-	-
Total Operating Expenses	\$ 233.30	\$ 4,466.39
<b>Operating Income (Loss)</b>	\$ (233.30)	\$ (3,091.39)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	7,366.67	78,649.01
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 7,366.67	\$ 78,649.01
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	250.00
Total Reorganization Expenses	\$ -	\$ 250.00
<b>Net Income (Loss) Before Income Taxes</b>	\$ 7,133.37	\$ 75,307.62
Federal and State Income Tax Expense (Benefit)	-	-
<b>NET INCOME (LOSS)</b>	\$ 7,133.37	\$ 75,307.62

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO:

24-30282Form 2-E  
SUPPORTING SCHEDULESFor Period: 1/1/2025 to 1/31/2025**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>1/31/2025</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 75,199.07	69,954.50	77,193.57	75,618.57	7,366.67	-	-	22,647.07
30 to 60 days	-	67,832.40	69,954.50	69,826.90	66,918.57	-	-	39,936.77
61 to 90 days	-	-	67,832.40	69,954.50	68,493.57	66,918.57	-	27,903.26
91 to 120 days	-	-	-	67,832.40	68,621.17	68,493.57	66,644.90	58,032.26
Over 120 days	-	-	-	-	66,499.07	135,120.24	203,273.47	57,176.61
<b>Total Post Petition</b>	<u>75,199.07</u>	<u>137,786.90</u>	<u>214,980.47</u>	<u>283,232.37</u>	<u>277,899.05</u>	<u>270,532.38</u>	<u>269,918.37</u>	
<b>Pre Petition Amounts</b>	<u>124,280.65</u>	<u>116,913.98</u>	<u>116,913.98</u>	<u>116,913.98</u>	<u>116,913.98</u>	<u>116,913.98</u>	<u>116,913.98</u>	
Total Accounts Receivable	\$ 199,479.72	\$ 254,700.88	\$ 331,894.45	400,146.35	394,813.03	387,446.36	386,832.35	
Less: Bad Debt Reserve		(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)	
<b>Net Accounts Receivable (to Form 2-C)</b>	<u>\$ 199,479.72</u>	<u>\$ 154,700.88</u>	<u>\$ 231,894.45</u>	<u>300,146.35</u>	<u>294,813.03</u>	<u>287,446.36</u>	<u>286,832.35</u>	
								<b>Total Post Petition Acc</b>
								<u>205,695.97</u>

\* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition  
Accounts Payable** 49,264.58

**Total  
Accounts Payable** 254,960.55

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$			
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other: CRO	-	-	-	-
Total	\$ -	\$ -	\$ -	-

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Governor & Accountant	accounting services	\$ 128.80

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.